



2024

Annual Report



Dalgety Community Trust is a volunteer led charity set up in 2019 dedicated to making a lasting, positive impact in Dalgety Bay by developing and delivering priority community projects

CHAIRPERSON'S REPORT



Welcome to our Annual Report for 2024

Building on our 2023 success, the Trust has continued to build momentum, advancing our key community projects. Thanks to the dedication of our board and volunteers, we've made strong progress on our goals in 2024, turning plans into action with passion and commitment.

A key focus for us this year has been to rally community support and secure funding for the new Dalgety Bay Community Hub. With increasing competition for funding amid a cost-of-living crisis, we've partnered with Community Enterprise, whose experts are actively pursuing funding to bring this project to life. In November, we were thrilled to be awarded £120,000 from Fife Council allowing us to proceed with the work necessary to submit a planning application for our proposed new Community Hub.

Progress on the pump track project has been slower than planned, delaying our 2024 build. Our annual report details the reasons, but we're doubling down on our efforts to bring this exciting facility for the young people of our community as soon as we can. Despite these challenges, we have successfully secured an additional £70,000 of committed funding towards our pump track project, taking total committed funding for this project to £270,000, 85% of the funding we need to complete the project.

We rely on grant funding to develop our projects, but we also want to ensure that the Trust is financially sustainable and meets its day-to-day running costs from unrestricted funds, rather than from grant funding. The Trust is in a strong financial position having achieved our 2024 aim of increasing unrestricted reserves to well over our target of £10,000.

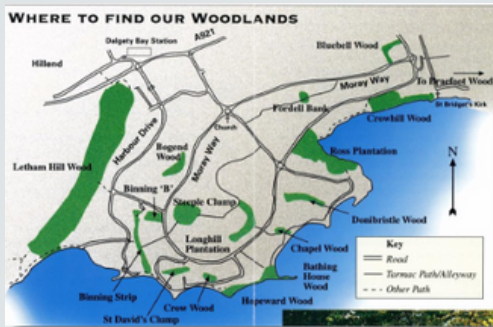
To support our work, we continue to work closely with volunteers and partners across the community and beyond, ensuring we are a positive force for good in our town.

We take this opportunity to thank our volunteers, funders, members and everyone involved in supporting the Trust and the people of our community.

A handwritten signature in blue ink, appearing to read 'Phil Evans'.

Phil Evans, Chair

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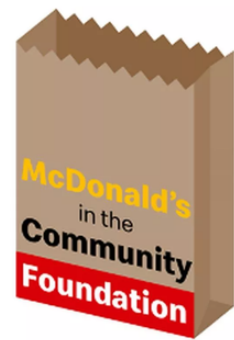
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OUR FUNDERS



Muir Dean
Environmental Trust



The Colin Weir
Charitable Foundation



EB Scotland



Dalgety Bay and Hillend Community Council

BOARD MEMBERS

Phil Evans: Chair



Having spent over 40 years in the energy industry, I retired as a director of EDF Energy in 2018 and was then able to pursue a strongly held personal ambition to put something back into the community that welcomed me and my family over 25 years ago.

As well as being the inaugural chair of Dalgety Community Trust, I am a past member of Dalgety Bay and Hillend Community Council and a past member of the Scottish Children's Panel. I am a strong advocate for volunteering and community action and through the Trust, I am determined to make a positive and lasting contribution to the community of Dalgety Bay.

Brian Johnston: Vice Chair

I retired in 2018 after 40 years in retail management working for many recognisable brands across the UK. I returned to Scotland with my family to live in the Bay nearly 22 years ago. Like many people, I want to spend time with my family and where I can support our town.

I love volunteering and working with the Dalgety Community Trust and the Dalgety Heritage teams. The Trust has such a wide ranging project portfolio of not only large infrastructure projects but also working in the community whether it's the International Day of Peace or working with other community groups to put on the towns Christmas Fair.



Lesley Sinclair: Secretary



Having worked for 25 years in the public sector, I now run my own business, where I provide support to health and social care organisations to develop coaching, learning & development, and improvement solutions. These solutions are designed to empower them to consistently deliver exceptional care into the future. I hold a deep conviction that by collaborating, we can accomplish remarkable feats and foster resilient communities.

As a former member of the Community Council, I see my involvement with the Trust as an opportunity to give back to the community and to contribute to creating something meaningful.

BOARD MEMBERS

Philip Lund: Treasurer



Having retired in 2017, following 50 years working in Multisite Retail Management and the Charity Sector, I wanted to spend the free time that I now have making a contribution to the place that I and my family have called home since 1988.

I currently serve on the Community Council and have done for the last 4 years, I also have been a Director of the Community Trust since its inception and in this role, I want to help to improve the facilities that bring the community together and make it an even better place to live.

Mike Gourlay: Co-Opted Director

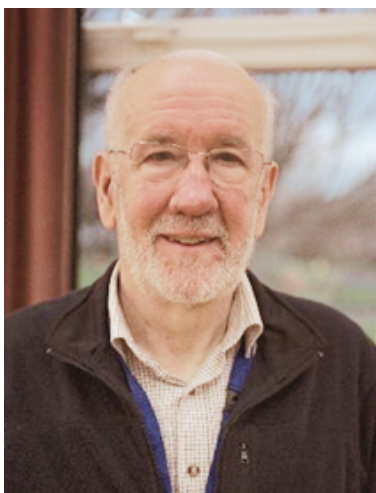
I have been a resident of Dalgety Bay for over 40 years and really wish I had taken more interest in the town and its' history much earlier in life. I realise that being a Director of the Trust is a chance to do this. My background is in IT, firstly with Scottish Gas and latterly with Fife Council with a bit of consultancy work in between. I retired in 2013 and spend a good deal of my time working in the community.

I have been the Chair of Dalgety Bay Horticultural Society (DBHS) for around 30 years and can often be seen at Donibristle Primary School planting bulbs with the kids or working in the gardens there.

I am a member of Forth Bridges SCIO and an elected member of the Committee of Dalgety Bay Community Woodlands Group (DBCWG). I have been an Elder at Dalgety Parish Church for many years.



David MacLeod: Director



Originally from Glasgow but educated in England. Following an operational management career in logistics and supply chain management I have spent the last 20+ years advising organisations and coaching individuals on achieving business excellence through effective training, education and learning.

Dalgety Bay has been our home for the past 12 years and we could not have chosen a better place for our retirement. It is a great place to live in and can only get better with the commitment and determination being shown by organisations like the Community Trust.

BOARD MEMBERS

Jean Hutchison: Director

I am a retired Head Teacher and have lived in Dalgety Bay for over 30 years. I am a member of the Community Council and a past Chair of Donibristle Ladies Probus.

I run a weekly crafting group working with a variety of Charities and supporting local groups who require funding or crafted donations. I love living within the community and I am very keen to help improve our town in any way I can.



Anja Graham: Co-opted Director



Anja has lived in Dalgety Bay for over 25 years and has brought up her 3 children here. As a result, this has meant being involved with a wide variety of organisations since going along to the community centre toddler group to get to know the locals all those years ago! Anja firmly believes in contributing actively to the local community. She feels that we are fortunate to live in a great part of the world and should not take it for granted.

She is heavily involved in local Guiding as well as being Chair of the Community Council and Secretary for the Horticultural Society. Anja believes her role as a co-opted Director is to ensure strong links between local voluntary organisations to the benefit of our Dalgety Bay, Hillend and Fordell communities. She is a local Primary School Teacher.

OUR WORK 2024 HIGHLIGHTS

Objectives and Activities

Dalgety Community Trust has been formed to benefit principally, those parts of KY11 9 and KY11 7 postcodes that lie within the Community Council area of Dalgety Bay and Hillend Community Council. The Trust aims to make positive changes for everyone in our community by carrying out projects for the common good. We will enable residents to take direct action in their local community for the benefit of everyone.

Objectives

- The advancement of community development (including urban and rural regeneration) principally within the Community
- The advancement of citizenship
- The advancement of environmental protection or improvement
- The provision of recreational facilities, or the organisation of recreational activities, with the object of improving the conditions of life for the persons for whom the facilities or activities are primarily intended.
- The advancement of the arts, heritage, culture or science
- The relief of those in need by reason of age, ill-health, disability, financial hardship or other disadvantage.

Achievement and Performance

In our 2023 Annual Report the key planned activities for 2024 included: -

- Completion of our free to use, open access pump track at Dalgety Bay Sports and Leisure Centre, including closing the current funding gap, securing planning consent and completing construction.
- Raise sufficient funding for the Community Hub to enable us to start the next phase of development and apply for planning consent for the hub in early 2025.
- Complete further meaningful community engagement on the plans for the new hub, ensuring the widest possible understanding and support from the community.
- Grow the Dalgety Heritage Trail – building information and knowledge, completing current archiving and sharing information through expanded communication channels.

2024

OUR WORK 2024 HIGHLIGHTS

- Focus on our fundraising strategy – increase core project funding for our projects through the recruitment of a dedicated development officer/consultant for the Trust.
- Work closely with Dalgety Bay Community Woodlands Group to ensure the community woodlands are protected and enhanced and continue to be enjoyed by the local community.
- Deliver our core financial management target of meeting day-to-day running costs from self-fundraising, with a focus on increasing the level of unrestricted funds to £10,000 by the end of 2024.
- Commit to supporting the Annual Gala in a meaningful way and co-leading the annual Christmas Fair for the town.
- Work positively with local volunteers, partners and other groups for the benefit of our local community.
- Build membership of the Trust

Funding Environment

Securing funding remains a challenge for third-sector groups, with increasing competition and restrictive grant criteria that don't always align with our community's needs. The 2024 General Election further complicated matters, as major capital-focused funds paused activity pending government priorities. This uncertainty continues to slow the funding landscape.

Despite these hurdles, 2024 was a year of strong progress for the Trust. Our ability to drive projects forward depends on successful grant applications, and while we've secured significant funding, we've also had to navigate the tough realities of the sector. The board has remained proactive, adapting strategies and maximizing resources to keep delivering on our charitable mission.

Summary

We're pleased to report that all key activities have been implemented or made significant progress this year.

In November 2024, Fife Council awarded the Trust £120,000 from the £2 million capital funding it has already pledged. This enables us to advance plans for a full Community Hub planning application in 2025. Additionally, in December, Sport Scotland doubled its Pump Track funding from £50,000 to £100,000—another major boost for our projects.

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OUR COMMUNITY PROJECTS

We are dedicated to delivering priority community projects while ensuring long-term sustainability. This means actively listening, collaborating, and adapting to initiatives that truly matter—built on strong economic and sustainable foundations. We commit only to viable projects and never spend beyond our means.

Over the past year, ongoing community engagement has reinforced the urgent need for investment and validated our project priorities.

- Developing a new Community Hub and civic space in the centre of our town replacing the existing community centre and regenerating the community owned land between Louie Brown's and the Parish Church
- Developing an open access free to use community pump track at the Sports and Leisure Centre
- Building the Dalgety Heritage Trail

In addition to our main projects, we have been actively involved in supporting and driving local initiatives, always with the aim of building/enhancing a sense of community and trying to find ways to bring the community together.



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COMMUNITY HUB & CIVIC SPACE



Progress in 2024

We've made great strides in securing funding and broad community support for our planned Community Hub and civic space.

Working closely with Fife Council and local councillors, our efforts paid off in November 2024 when we secured £120,000 to advance the next phase of the hub—an endorsement of both our vision and the Trust's ability to deliver.

Next, we'll focus on design, engineering, and environmental studies, starting in January 2025. This phase will take 4–6 months, leading to our full planning application submission.

The exact time it will take to secure planning consent is difficult to predict, but our goal is to achieve it in 2025.

To ensure the highest standards, we've assembled a top-tier Design Team, including award-winning architects Lee Boyd, quantity surveyors, environmental strategists, structural engineers, and landscape architects. Their expertise will help create a robust, credible proposal that inspires community confidence.

Our focus is not just on design but also on ensuring we provide confidence on costs, understand environmental impact, and maximize the surrounding landscape to create a vibrant civic space at the heart of our community.

COMMUNITY HUB & CIVIC SPACE



Visualisation - looking up the drive

Alongside our Design Team, Community Enterprise is leading fundraising efforts for the new Hub. The overall budget is £6.3m, with £2m already secured from Fife Council.

Lee Boyd and Community Enterprise were chosen for their proven expertise in developing high quality community facilities and securing funding. Their input is proving invaluable to our progress.

In 2024, we continued engaging with the community, building on our 2023 survey, where 689 residents overwhelmingly supported the hub's development. This culminated in a public open day in September where residents reviewed and provided feedback on the hub plans. This reinforced the need for new facilities and validated our direction.

We remain committed to working closely with the community to ensure the hub is inclusive, accessible, welcoming, bright, open, modern, eco-friendly, flexible, and well-managed.

Total spending on the hub in 2024 was just under £20,000, building on initial designs and the comprehensive business plan completed in 2023.

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COMMUNITY PUMP TRACK

Progress in 2024

We're thrilled to collaborate with local young people to create a free, open-access pump track in Dalgety Bay—a dynamic space for all ages and abilities to enjoy biking, scootering, and skateboarding safely.

Though we couldn't begin construction in 2024 as planned, progress continued despite funding challenges. We secured an additional £70,000, bringing total funds raised to over £270,000—85% of our target.



3D Visualisation of our pump track design

The amount raised in 2024 includes

- £20,000 from Scottish Landfill Tax revenue.
- £50,000 committed by Sport Scotland in addition to £50,000 already committed.
- £780 donated in May from the Dalgety Bay Playparks Group, being the residual funds from a previous project.

Despite falling short of our £320,000 goal, we remain committed to securing the remaining funds and are confident in delivering this much-needed facility.

Of the £270,000 raised, £150,000 is held by grant funders pending the Trust meeting certain pre-conditions. This is standard practice for many funders and we expect to meet these conditions, ensuring the funds are released in due course.

COMMUNITY PUMP TRACK

Despite funding challenges, we made good progress in 2024. This work included making a further down payment to our contractor for unforeseen drainage design work. Fife Council requires proof the track can handle a 1-in-200-year weather event, necessitating extra work by specialist consultants and on-site assessments.

As a result, our planning application has been delayed and is now expected to be submitted in March 2025. While disappointed by this, we remain committed to delivering this valuable facility for the young people of our community.

Total spending on the project in 2024 was £16,315, with the goal of completing the track for a late 2025 opening.



2024

HERITAGE TRAIL

Progress in 2024

In 2024, we made great progress on researching the history of our parish. We have now accumulated over 10,000 images, documents, and artefacts, both digitally and physically.

We believe there is still much untapped local knowledge to add, with plans to grow our collection by 20% in 2025 through ongoing community engagement and research.

Our Heritage Trail team, supported by local volunteers, has been key in building the archives, sharing stories, and expanding our presence through social media and public presentations.

Looking ahead, we're also working on designing a physical Heritage Centre for the new Dalgety Bay Community Hub, focused on preserving local history and helping people explore their family stories.

In 2024, the Heritage Trail received £370 in donations, which will be used specifically for related activities. The Trust spent £330 on supporting the trail's work.



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Fordell Castle Square
George Hamilton College
Dalgety Heritage Trail
Digital Library

BUILDING POSITIVE LOCAL PARTNERSHIPS

Progress in 2024

We continue to collaborate positively with other groups in our community. We work with around 40 regular volunteers who support the Trust's projects, including the Heritage Trail and community woodlands:

- In August 2024, we hosted a follow-up open meeting with local users of community facilities, continuing our dialogue to ensure the new community hub meets local needs. This was preceded by a well-attended meeting in June 2023, ensuring our plans remain community-led.
- In September 2024, over 100 community members attended another open meeting to learn about our hub plans, offering valuable input.
- We also work closely with the Dalgety Bay and Hillend Gala team, the Community Council, and Fife Council to maintain strong relationships.
- In June, we attended the Dalgety Bay and Hillend Gala, where we shared information about the new Community Hub and pump track projects. The event garnered strong support from residents.
- In December, we co-led the annual Christmas Fair at Dalgety Parish Church, now a major local event, raising funds for the Trust and other community groups.
- To mark the 60th anniversary of Dalgety Bay as a new town, the Trust created celebration products, including a heritage calendar, anniversary mugs, and Christmas cards, contributing over £1,300 to our unrestricted funds in 2024.

The Trust has provided several small community grants and donations in the year:

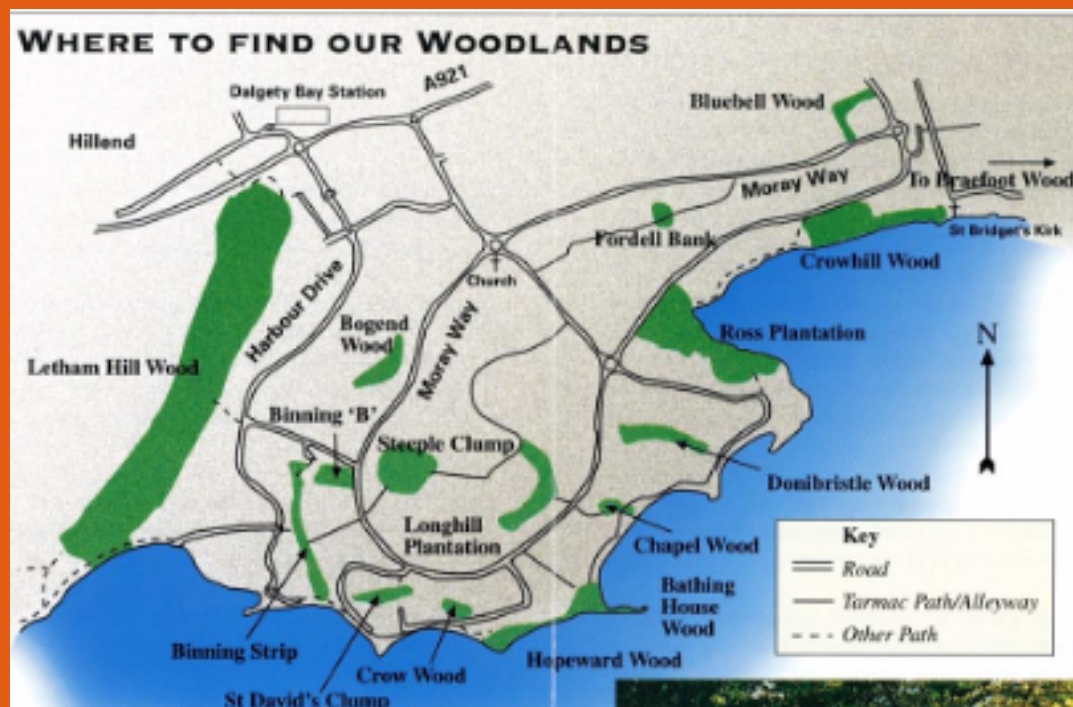
- The Trust provided sponsorship of £20 to the annual Dalgety Bay Horticultural Society show.
- The Trust purchased a poppy wreath to respect the sacrifice made by our brave armed forces and participated in the community ceremony of remembrance each November. The annual donation is £50

2024

PROTECTING OUR COMMUNITY WOODLANDS

The Trust owns and is responsible for three local community woodlands. We take great pride in the fantastic amenity these natural areas provide for our wider community. Our aim is to ensure that the woodlands are properly maintained and enhanced so that they remain safe and accessible to everyone. To achieve this, we are proud to work alongside Dalgety Bay Community Woodland Group (DBCWG), itself a local charity, staffed by volunteers, to manage the woodlands on behalf of the Trust. In accordance with our ownership responsibility, the Trust provides ongoing financial support to DBCWG which in 2024 amounted to £480.

As part of our agreement to take over responsibility of the community woodlands from the Community Council in 2022, the Community Council agreed to provide the Trust with an annual grant of £500 towards the upkeep of the woodlands. These funds are ringfenced within the Trust for use solely on the woodlands.



2024

OUR 2025 OBJECTIVES

Despite funding challenges, the Trust remains committed to reinvesting in Dalgety Bay for the greater good. Our mission is rooted in values of social and economic opportunity, self-sufficiency, empowerment, sustainability, and equality. These principles guide our vision for building a town we're proud of. Our priorities for 2025 include:

New Community Hub and Civic Space

- Completing the work to enable the Trust to submit a full planning application for the new Community Hub by end of June 2025.
- Achieving Planning Consent for the new Community Hub in 2025.
- Achieving £1million of further grant funding for the New Community Hub in 2025
- Conduct further engagement on the plans for the new Hub, ensuring at each stage of development, the widest possible understanding and support from our community.

Community Pump Track

- Completion of our pump track at Dalgety Bay Sports and Leisure Centre, closing the current funding gap of £50,000, securing planning consent and completing construction.
- Meeting the necessary conditions to allow committed funding held by funders for the pump track to be released to the Trust.

Dalgety Heritage Trail

- Grow the Dalgety Heritage Trail – building information and knowledge, completing current archiving and sharing information through expanded communication channels.
- Grow the heritage collection by 25% through continuous engagement with local people and traditional research methods
- Developing proposals for the digital heritage centre to form an integral part of the new Community Hub.

OUR 2025 OBJECTIVES

Community Woodlands

- Work closely with Dalgety Bay Community Woodlands Group ensuring the community woodlands are protected and enhanced and continue to be enjoyed by the local community.
- Ensuring appropriate financial support is provided to the community woodlands guaranteeing the ongoing safety and accessibility of these important community spaces.

Community Events

- Support the Annual Gala in a meaningful way and co-lead the annual Christmas Fair for the town.
- Work positively with local volunteers, partners and other groups for the benefit of our local community.
- Where possible and funds allow, to provide small grants to local groups who provide community wide benefit.

Running the Trust

- Meet our day-to-day running costs from self funded unrestricted funds, maintaining the level of unrestricted funds at £10,000.
- Deliver our project fund raising targets
- Increase the pledged funding for the new Community Hub from £2m to £3m in 2025
- Complete fund raising for the pump track to enable construction of the track to be completed ready for opening in 2025.
- Build membership of the Trust to 300 members through appropriate marketing and promotion.
- Recruit 2 new suitably experienced directors to the board of the in 2025. Using existing networks and an advertising campaign encouraging more people from our local community to join us
- Conduct succession planning for the board such that we identify suitable replacements for at least 2 of the current office bearers.

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2024 FINANCIAL REVIEW

Funding for our Projects

Securing funding remains our biggest challenge, with rising competition and restrictive grant criteria. The 2024 General Election further stalled key capital funds, adding uncertainty.

Despite this, 2024 saw strong progress. While grant funding dictates our project pace, we've adapted and maximized resources to keep moving forward. The pump track requires £320,000, and the Hub and Civic Space will need £6.3 million—ambitious goals that reflect our vision for the community.

We approach projects step-by-step, ensuring funds are secured before moving forward. With strong local support and backing from Fife Council and funders, we've made significant strides but have more to do. The board remains focused on driving this work forward.

Community Hub and Civic Space

We've worked closely with Fife Council and local councillors to gain support for our projects. In November 2024, after extensive engagement, we were thrilled to receive £120,000 from the Council for the next phase of the Community Hub. This funding is a strong endorsement of our proposals and the Trust's ability to deliver



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2024 FINANCIAL REVIEW

Pump Track

Despite the challenging funding environment, 2024 has been another year of positive progress for funding of our pump track project. we haven't managed to secure the whole £320,000 needed for the project but we have raised a further £70,000. Total funding for the project now stands at just over £270,000,

- In March we were awarded £20,000 from EB Scotland as a distribution from Scottish Land Fill Tax revenue.
- In December we were awarded a further £50,000 towards our track by Sport Scotland. This adds to the £50,000 they have already committed to the project.
- In May, we were delighted to receive a donation of £780 from Dalgety Bay Playparks Group, this being the residual funds remaining after they closed their project to build a new play park in Dalgety Bay.

The awards from Sport Scotland and EB Scotland are held by these bodies contingent on us meeting certain criteria to allow the project to proceed.

These awards represent a significant achievement and a positive endorsement of our project and our team.

Day-to-day funding of the Trust

One of our key objectives for prudent management of the Trust is to ensure that at all times we carry sufficient reserves to meet our day-to-day cash running costs and that these reserves are primarily from self-generated income, rather than using our grant funding.

In 2024 our non project related costs were approximately £4,700 which is made up of Insurance, IT costs, costs associated with maintaining the community woodlands and costs associated with running the Christmas Fair. These costs were more than offset by income generated from the Christmas Fair, regular grants and money raised from rent of Trust property. These have allowed us to increase the level of our unrestricted to £ 12,570 at 31 December 2024

2024 FINANCIAL REVIEW

Our prudent financial management and fundraising efforts have boosted unrestricted funds, ensuring community assets serve the public good.

In 2024, we leased a small piece of land to a local hospitality business, securing vital core funding for the next decade.

We also renegotiated a long-term lease with the Squash and Tennis Club, which will generate rental income from 2025 to support community projects.

As a charity, we carefully manage expenses. In 2024, we leveraged discounts available to nonprofits, cutting IT costs by over £1,000 annually. Every pound saved helps drive our mission forward.

The aim of the Trust going forward is to maintain its unrestricted reserves to a minimum of £10,000.

Accounting and Governance

Dalgety Community Trust is a company limited by Guarantee (Company Number SC637544) and a registered charity (Scottish charity number SC0052690). The Trust is governed by its Memorandum and Articles of Association, which are available on our website.

A full copy of our most recent accounts for the period 1st January 2024 until 31st December 2024 is also available on our website. A summary of the balance sheet and the profit and loss account follows. It should be noted that our accounts only include grant funding that we have actually received into our bank account and does not include the grant funding the award of which is subject to meeting certain conditions before it is released by funders. This is normal practice for such awards.

Extracts from 2024 Financial Statements

Balance Sheet at 31 December 2024

	Note	2024 £	2023 £	2022 £
Current assets				
Cash at bank and in hand		114,188	94,787	40,765
		114,188	94,787	40,765
Creditors - amounts falling due within one year		-	-	-
Net current assets		114,188	94,787	40,765
Total assets less current liabilities		114,188	94,787	40,765
Creditors - amounts falling due after more than one year		-	-	-
Net assets		114,188	94,787	40,765
Funds and reserves				
Restricted funds		101,618	90,032	12,315
Unrestricted funds		12,570	4,755	28,450
		114,188	94,787	40,765

Profit and Loss for the period ended 31 December 2024

	Unrestricted £	Restricted £	2024 £	2023 £
Turnover from continuing operations	9,356	51,701	61,057	91,945
Income from charitable activities	9,356	51,701	61,057	91,945
Total income	9,356	51,701	61,057	91,945
Expenditure				
Charitable expenditure	(1,541)	(40,115)	(41,656)	(37,883)
Governance and support costs	-	-	-	(40)
Other operating income Release Restricted Reserves	-	-	-	-
Total expenditure	(1,541)	(40,115)	(41,656)	(37,923)
Net movements in funds for the year	7,815	11,586	19,401	54,022
Profit before interest	7,815	11,586	19,401	54,022
Interest received	-	-	-	-
Profit before tax	7,815	11,586	19,401	54,022
Taxation on profit on ordinary activities	-	-	-	-
Profit after tax being profit for the financial period	7,815	11,586	19,401	54,022
Net movements in funds for the year	7,815	11,586	19,401	54,022

RECONCILIATION OF FUNDS

	Unrestricted £	Restricted £	2024 £	2023 £
Balance brought forward at 1 January	4,755	90,032	94,787	40,765
Net movements in funds for the year	7,815	11,586	19,401	54,022
Balance carried forward at 31 December	12,570	101,618	114,188	94,787

2024 ACCOUNTS

Basis of Preparation of Annual Accounts

The charity's trustees acknowledge their responsibilities for complying with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Act 2006. The charity trustees consider that the audit requirement of Regulation 10 (1) (d) of the 2006 Accounts regulations do not apply.

The company was entitled to exemption under Section 477 of the Companies Act 2006 relating to small companies. The members have not required the company to obtain an audit in accordance with Section 476 of the Companies Act 2006.

The financial statements have been prepared in accordance with the micro-entity provisions of the Companies Act 2006, FRS 105 the Financial Reporting Standard applicable to the Micro-entities Regime and recommended practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

Company information

The company is a private company limited by guarantee incorporated in Scotland and a registered charity.

Its registered office is - 3 St Davids Business Park
 Dalgety Bay
 Fife

The financial statements are presented in Sterling, which is the functional currency of the company.

Employees

	2024	2023
The average number of employees employed by the company was	-	-

Reserves policy

The Directors previously established a policy whereby the unrestricted funds not committed or invested in tangible fixed assets (the "free reserves") held by the charity should be between three to six months of the budgeted resources expended. in line with good practice guidelines published by OSCR. This approximates to between £4,000 and £5,000. For 2024, the Directors revised this target to a minimum of £10,000 of unrestricted funds. At 31 December 2024 the unrestricted funds stood at £12,570.

The reserves are needed to meet working capital requirements of the Charity, and the Board of Directors are confident that at this level they would be able to continue the current activities of the charity in the event of a significant drop in funding.

The Directors have set a target to maintain the unrestricted reserves in future years to £10,000.

The accounts have been approved by the Board and signed on its behalf by:



Philip Evans
Director

OUR SUPPORTERS

Dalgety Community Trust would like to acknowledge and thank the following groups and organisations for their generous support during 2023:

- Fife Council
- The National Lottery Community Fund
- Fife Environment Trust
- Sport Scotland
- The Colin Weir Charitable Foundation
- The Scottish Land Fill Fund (EB Scotland)
- Muir Homes
- Dyce Carriers
- Colliers Haulage
- Muir Dean Environmental Trust
- Asda Foundation
- Louie Brown's
- Dalgety Bay Squash & Tennis Club
- McDonalds in the Community Foundation
- Dalgety Bay Play Park Project
- Dalgety Bay & Hillend Community Council
- Our Ward Councillors; Sarah Neal, David Barratt, Dave Dempsey and Patrick Brown
- Morgan's Solicitors
- Robson Forth Accountants
- Gray Planning
- The Development Trust Association Scotland
- The Dalgety Bay and Hillend Gala Team
- The Dalgety Bay Community Woodland Group
- Dalgety Parish Church
- Dalgety Bay Primary School
- Donibristle Primary School
- Dalgety Bay Community Pump Track Team
- The Trust Board members

..... and all of the members of the community and further afield who have donated to or supported us. **WE CANNOT SUCCEED WITHOUT YOU.**

2024

HERITAGE TRAIL VOLUNTEERS

Dalgety Community Trust would like to acknowledge support and encouragement we receive for the Heritage Trail from many groups and individuals. In particular, we would like to thank the following individuals for their generous support during 2024:

The Heritage Trail Team

- Jonathan Ellington
- Jamie McPhail
- Roy and Kathryn Green
- Mike Brown
- Joel Martin
- Bernie McIntosh
- George Hastie
- Corrie McPhail and family
- Steve Newsome
- Jess Allan
- Bruce Marshall
- John Anderson
- Eric Simpson
- Robin Arnott
- David Maxwell
- Helen Hampson
- and the Meiklejohn family
- Peter Franklin
- Jim Evans
- Linda Pearson
- John Richmond
- Gerry Grieve
- Greig Smith
- Willie Allan
- ...and of course, our members for their ongoing support



2024



We would also like to thank everyone who has supported us with our local initiatives

ABC Cakes
Adventure Golf Island
Aldi Dalgety Bay
Ale & Pate Dalgety Bay
Asda Dalgety Bay
Belle Beauty
Chez Vous Health and Beauty
CO OP Dalgety Bay
Firth Gin
Lime Salon Inverkeithing
Louie Brown's
RE/Max Dalgety Bay
Reflect Car Wash
Robson Forth
Rowlands Pharmacy
Sand and Paws Dalgety Bay
Shell UK
Tesco Dalgety Bay
The Compass
The Plant Market/Growforth
Jewellery by Lesley
Zsa Zsa Zu Balloons
Ann Evans Flowers

CONTACT US

If you would like to get involved or hear more about the work we are doing at the Trust check out our website at www.dalgetycommunitytrust.co.uk

or visit us on Facebook at www.facebook.com/dalgetycommunitytrust

Alternatively send us an email via secretary@dalgetycommunitytrust.co.uk

or write to us at
Secretary
Dalgety Community Trust
3 St. David's Business Park
Dalgety Bay
KY11 9PF

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and
A Registered Scottish Charity SC052690

Registered Address 3 St. David's Business Park, Dalgety Bay,
KY11 9PF

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secretary@dalgetycommunitytrust.co.uk